

Establishments, Capital, and Employees.—As indicated in Table 6, each of the provinces reported a reduction in the number of establishments operating in 1938. With regard to capital the total invested reached an all-time record of \$64,026,297 in 1930, declined successively for three years to \$40,914,057 in 1933, rose again in 1935 and in 1936, in 1937 declined slightly to \$44,926,764, and in 1938 advanced to \$48,561,442. The number of persons employed in the primary and secondary operations connected with the fishing industry declined from 80,450 in 1929 to 74,882 in 1931, rose steadily since then to 83,436 in 1934, dropped in 1935, to 82,918, rose again to 86,973 in 1936, declined in 1937 to 84,025, and increased to 85,894 in 1938. The 1938 figure is the second highest in the period 1920 to 1938.

6.—Fish-Canning and -Curing Establishments, by Provinces, 1937 and 1938.

Year and Kind of Establishment.	P.E.I.	N.S.	N.B.	Que.	B.C.	Canada.
	No.	No.	No.	No.	No.	No.
1937.						
Lobster canneries.....	74	71	78	54	Nil	277
Salmon canneries.....	Nil	2	Nil	33	37	72
Clam canneries.....	3	5	11	Nil	2	21
Sardine and other fish canneries.....	1	6	3	"	2	12
Fish-curing establishments.....	8	69	26	44	31	178
Freezing plants.....	Nil	4	5	8	2	19
Reduction plants.....	"	4	2	1	11	18
Totals, 1937.....	86	161	125	140	85	597
1938.						
Lobster canneries.....	64	62	73	16	Nil	215
Salmon canneries.....	Nil	2	Nil	62	38	102
Clam canneries.....	4	5	12	Nil	4	25
Sardine and other fish canneries.....	Nil	5	3	1	2	11
Fish-curing establishments.....	10	75	22	46	19	172
Freezing plants.....	Nil	2	5	9	2	18
Reduction plants.....	"	4	3	1	10	18
Totals, 1938.....	78	155	118	135	75	561

7.—Values of Materials Used and of Products of Fish-Canning and -Curing Establishments, 1934-38.

Material and Product.	1934.	1935.	1936.	1937.	1938.
	\$	\$	\$	\$	\$
Materials Used—					
Fish.....	11,638,820	10,958,895	11,916,080	12,179,219	12,589,724
Edible oils.....	1	1	137,144	134,426	104,605
Salt.....	236,185	212,554	256,651	208,510	206,797
Containers.....	3,345,792	3,152,924	3,672,437	3,353,174	3,728,603
Other.....	346,363	448,349	477,626	443,452	452,331
Totals, Materials Used.....	15,567,160	14,772,722	16,459,938	16,318,781	17,082,060
Products—					
Fish marketed for consumption, fresh..	4,897,000	5,204,465	6,430,174	7,056,041	6,052,397
Fish canned, cured, or otherwise prepared	19,159,927	18,253,891	20,254,627	19,032,584	21,896,811
Totals, Products.....	24,056,927	23,458,356	26,684,801	26,088,625	27,949,208

¹ Included with "Other"